

Project Sponsor Short Form Intake

Legal Entity Name: _____
Entity Type: _____
State/Country of Formation: _____
Date Formed: _____
Website: _____

Primary Contact Name: _____
Title: _____
Email: _____
Phone: _____
Address: _____

PROJECT OVERVIEW

Project Name: _____
Project Summary:

Current stage:

Site Control: Own Lease Option Under Contract

Work Completed to Date (Check all that apply)

Business Plan Feasibility analysis

Engineering / technical design

Feasibility analysis

Permits / approvals

Market study

Contracts executed

Financial model

Capital raised

CAPITAL STRUCTURE & FINANCIALS

Total project cost Est. (USD):

Sponsor Equity at Risk (USD):

Amount invested to date (USD):

Additional sponsor budgeted capital (USD):

Third-Party Equity (USD):

Senior Debt Anticipated (USD):

Terms Desired:

REQUESTED IDC SERVICES (Check all that apply)

Project evaluation & structuring

Financial modeling

Development advisory

Transaction execution support

Capital sourcing (debt)

Strategic partnerships / joint ventures

Capital sourcing (equity)

Digital asset / platform advisory

Technical partner introduction

Ongoing project oversight

Primary Objective in Engaging IDC

What does success look like:

Target Timeline for IDC Engagement

Other – Describe:

This form was completed by:

Name:

Title:

Email:

Tel:

Preferred method of communication

Email

Tel

Text



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